

Folks the markets are just playing a roller coaster game right now based upon the unknown outcome of the Presidential elections.

It's really as simple as that.

You can represent the two candidates by the obvious impressions that they're going to make on stocks if either wins, and the movements in the stock market are an equal representation of the willingness of investors to bet on the outcome.

Trump is basically insuring lower interest rates and the surge towards new highs we saw in the last several days was as easily seen as the national polls started to equalize again and give Trump better chances of winning. Bitcoin moving close to \$70k was another fairly obvious proxy of the increased chances for Trump.

But in the last several sessions we've seen a small, but perceptible change of heart – with bonds dropping, indicating that the 'bets' are flowing towards a longer period of higher interest rates, which is only possible with an independent Federal Reserve which Harris traditionally supports. Combine that with a drop in market averages from the highs and a bitcoin price that has moderated a bit, and again, the markets don't look at all convinced about the race's outcome again.

In this environment, it's really impossible to play – and I don't advise it.

But this also gives me an opportunity to talk about the NEW Energy Word format and what's going to change – hopefully, you will be as excited about it as I am.

I am going to pare down the service to ONE TIER ONLY. It will be a YEARLY fee of \$399 (That's \$7.69 a week). For that, you will get the ALERTS newsletters as always, and also a number of personalized webinars that everyone can attend.

It is in the number of both that is going to change. I have figured out that the newsletters are far more useful if I write them when the markets demand it, as opposed to some arbitrary schedule. Similarly, a webinar is only really useful when a deep-dive analysis will impact the portfolio decisions we are making, not the maintenance of that portfolio, which is the lion's share of our time together.

We are not traders. We are investors.

Consequently, I envision more total newsletters in the course of the year – but they are likely to be far shorter, with less of my 'academic' approach and more of an actionable one – what I'm doing, at what price and why. You might get three short newsletters in a week – you might get zero – it's all about what's needed to keep you correctly positioned with your investing. In addition, the webinars will be far more Q&A friendly, inviting more subscriber participation.

Finally, I see no reason to limit myself merely to energy stocks. Obviously, I have a lot of other stocks in my portfolio, and my success with them is also pretty darn good. I see no reason not to let you in on some of those moves too. It will be no substitute for a good index ETF or manager's advice, but I think you might be interested in what I'm doing outside of energy as well, and I'm happy to share.

The next newsletter will have a BIG BUTTON link to convert your account to this single tier. Your account will immediately be converted and if you have paid in more than the yearly fee, that will be

credited to you. If you are a monthly subscriber and you don't wish to convert, understand that your services will be limited to the newsletters and will not include access to the webinars. These accounts will be husbanded for 6 months, after which your account will go inactive.

I am trying to make this conversion as seamless and painless as possible – as well as improve the service for everyone.

One last market point before I go: Nuclear. I have been watching carefully the nuclear stocks as another outlet for renewable investment. For most of the last year, I've found them lacking and barely even mentioned them. For the record, I believe nuclear is an absolutely necessary part of the transition puzzle, and does not carry the risks of the old Three Mile Island/Chernobyl/Fukushima era, even though the public perception towards nuclear power is still one of complete horror. That will change.

The big move last week of Centrus (LEU) has changed my mind on timing. I'm now looking at these stocks aggressively for the first time, well – ever.

So stay tuned.

That's all for this week

dan@dandicker.com